



**Dynamic Risk**



**THE PLANET'S ENERGY DELIVERED SAFELY**

We know that's what you strive for every day

**Operationalization of Mechanical Damage Assessment Technology**

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**PHMSA Research & Development Forum  
September 12, 2018**

## Areas of Discussion

- Why?
  - Find critical defects
  - Avoid unnecessary excavations
  - High reliability
- Background
  - Significant amount of industry research has been completed over the past decade
  - ~ 99% of excavations are stable



## PHMSA Reportable Incident Data..

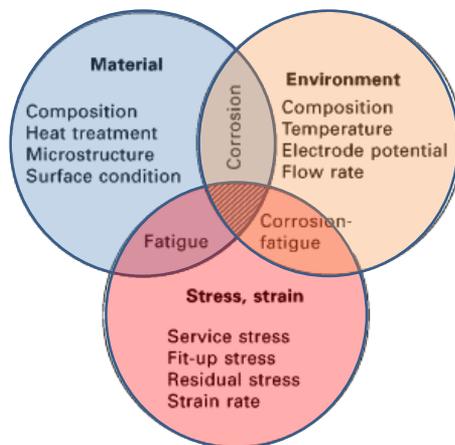
- 2010 to Present

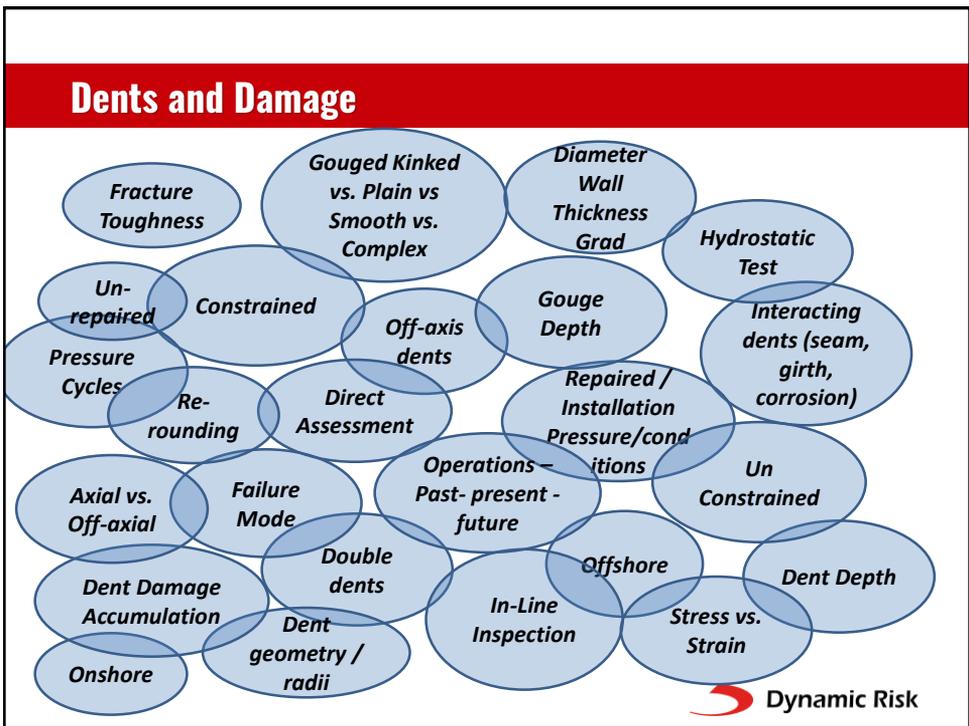
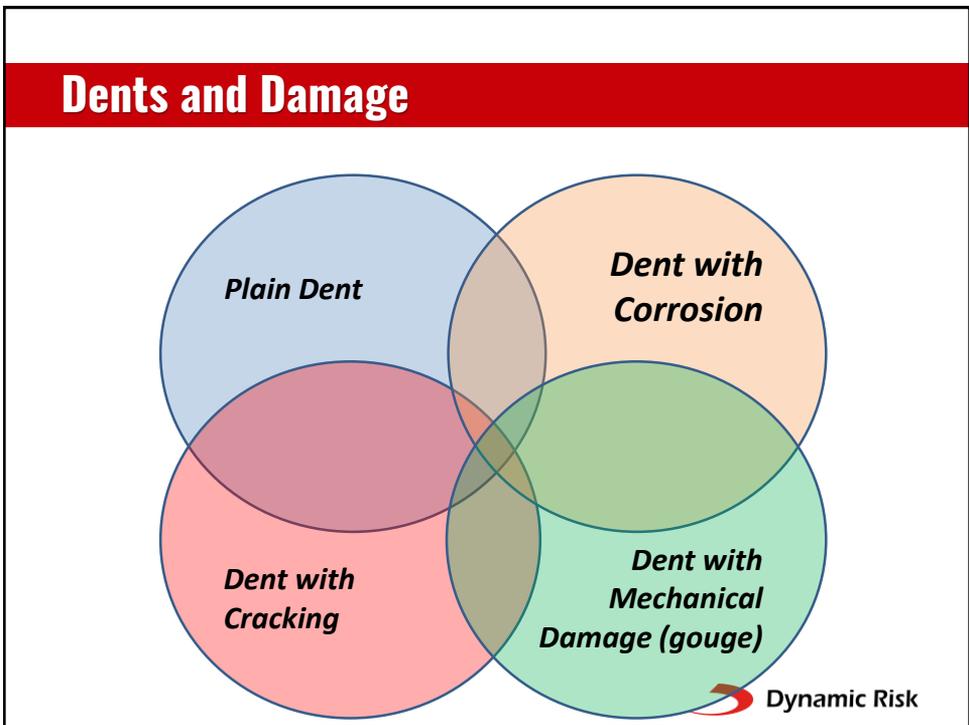
ILI Survey -->	Natural Gas		Hazardous Liquid		
	Yes	No	Yes	No	
EXCAVATION DAMAGE BY OPERATOR (FIRST PARTY)	5		1		
EXCAVATION DAMAGE BY OPERATOR'S CONTRACTOR (SECOND PARTY)	18		34		
EXCAVATION DAMAGE BY THIRD PARTY	94		69		
PREVIOUS DAMAGE DUE TO EXCAVATION ACTIVITY	15	4	11	16	13
	132		120		
Narrative References "Rock" (Pipe or Weld only)	4		5		



## Now pipelines, SCC has 3 attributes

- Dr. R.N. Parkins
- 9<sup>th</sup> Symposium on Line Pipe Research (circa 1996)





## A lot of work has been done...IPC Papers...

- IPC1996-1868: Techniques for Preventing Accidental Damage to Pipelines by Alain Lathon, Samir Akel  
IPC1998-2033: Fatigue Curves for Damage Calculations for a Dent and Ovalled Section of the TransAlaska Pipeline System by Glen R. Stevick, James D. Hart, Bill Flanders  
IPC1998-2035: Fatigue Behavior of Line Pipes Subjected to Severe Mechanical Damage by Naoto Hagiwara, Noritake Oguchi  
IPC1998-2036: Investigations of Dent Rerounding Behavior by Michael J. Rosenfeld  
IPC2000-188: A Pipeline Dent Assessment Model Considering Localized Effects by A. Dinovitzer, A. Bhatia, R. Walker, R. Lazor  
IPC2000-206: Multiple Magnetization Level MFL for Pipeline Mechanical Damage Characterization by T. A. Bubank, J. B. Nestleroth, R. J. Davis, Harvey Haines  
IPC2002-27069: An Experimental Approach to Evaluate the Resistance of Gas Pipeline to Dent and Gouge Damage by an Excavator by Gianluca Mannucci, Mauro Guagnelli, Osvaldo Vittori and Carlo Spinelli  
IPC2002-27122: Basis of the New Criteria in ASME B31.8 for Prioritization and Repair of Mechanical Damage by M. J. Rosenfeld, John W. Pepper and Keith Leewis  
IPC2002-27125: Reliability-Based Limit States Design for Onshore Pipelines by Maher Nessim, Tom Zimmerman, Alan Glover, Martin McLamb, Brian Rothwell and Joe Zhou  
IPC2002-27142: Detection of Mechanical Damage Using the Magnetic Flux Leakage Technique by L. Clapham, Vijay Babbar, Thana Rahim and David Atherton  
IPC2002-27320: A Satellite-Based Mechanical Damage Management Solution by Gregg O'Neil, Michael Besserer, Daron Moore and Louis Fanyvesi  
ipc2004-000271: Detection of Mechanical Damage Using the Magnetic Flux Leakage Technique by Lynann Clapham, Vijay Babbar and James Byrne  
ipc2004-000326: Integrity Analysis for Dents in Pipelines by Brian N. Leis, Thomas P. Forte and Xiankui Zhu  
ipc2004-000274: Quantifying the Severity of Mechanical Damage by C. R. Torres and A. P. Dean  
IPC2006-10043: Understanding Magnetic Flux Leakage Signals From Dents by Lynann Clapham, Vijay Babbar and Alex Rubinshteyn  
IPC2006-10101: Calculation of Strains in Dents Based on High Resolution In-Line Caliper Survey by Stanislaw A. Lukasiewicz, Jaroslaw A. Czyn, Chao Sun and Samer Adeeb  
IPC2006-10138: Experimental and Numerical Modelling of Pipeline Denting by Ste' phane Hertz-Cle' mens  
IPC2006-10141: A Time Dependent Model for Assessing the Significance of Mechanical Damage by Michael Martin and Robert (Bob) Andrews  
IPC2006-10192: Effect of Pre-Deformation on Fatigue Crack Propagation Life of X60 Pipeline Steel by Xinwei Zhao, Jinheng Luo, Rong Wang, Maosheng Zheng and Baosheng Dong  
IPC2006-10396: Evaluation of the Resistance of X120 Pipe to Mechanical Damage by Antonio Lucci, Gianluca Mannucci, Giuliano Malatesta and Nicholas E. Biery  
IPC2006-10407: Management of Pipeline Dents and Mechanical Damage in Gas Pipelines by David J. Warman, Dennis Johnston, John D. Mackenzie, Steve Rapp and Bob Travers  
IPC2006-10409: Probabilistic Assessment of Minor Mechanical Damage by Patrick H. Vieth, Clifford J. Maier, William V. Harper, Elden Johnson, Bhaskar Neogi, U. J. Baskurt and

## A lot of work has been done...IPC Papers...

- IPC2006-10426: The Role of Technology in Preventing/Detecting Mechanical Damage by Mark Hereth, Keith Leewis and Rick Galling  
IPC2006-10432: Leading Practices for the Prevention of Mechanical Damage by Mark Hereth, Bernd Selig, John Zurcher, Keith Leewis and Rick Galling  
IPC2006-10454: Characterization of Mechanical Damage Through Use of the Tri-Axial Magnetic Flux Leakage Technology by Vanessa Co, Scott Ironside, Chuck Ellis and Garrett Wilkie  
IPC2006-10482: Assessing the Use of Composite Materials in Repairing Mechanical Damage in Transmission Pipelines by Chris Alexander and Franz Worth  
IPC2006-10513: Deterministic Assessment of Minor Mechanical Damage on Pipelines by M. J. Rosenfeld, Alan Beckett, Bhaskar Neogi, U. J. Baskurt and Elden Johnson  
IPC2008-64061: Modelling of Dent and Gouges, and the Effect on the Failure Probability of Pipelines by Patricia Seevam, Chris Lyons, Phil Hopkins and Malcolm Toft  
IPC2008-64278: Modelling Magnetic Flux Leakage Signals From Dents by Lynann Clapham, Vijay Babbar, Kris Marble, Alex Rubinshteyn and Mures Zarea  
IPC2008-64304: Towards a New Limit State Function for Determining the Failure Pressure of a Pipeline Containing Mechanical Damage by Chas Jandu, Bob Francini, Mike Taylor and Andrew Francis  
IPC2008-64345: Reduction Factors for Estimating the Probability of Failure of Mechanical Damage Due to External Interference by Andrew Cosham, Jane Haswell and Neil Jackson  
IPC2008-64377: Testing of a Dual Field Magnetic Flux Leakage (MFL) Inspection Tool for Detecting and Characterizing Mechanical Damage Features by Alex Rubinshteyn, Steffen Paeper and Bruce Nestleroth  
IPC2010-31245: A Synthesized Approach to Pressure Reduction for Investigating Mechanical Damage by M. J. Rosenfeld  
IPC2010-31246: Effect of Geometry, Material and Pressure Variability on Strain and Stress Fields in Dented Pipelines Under Static and Cyclic Pressure Loading Using Probability Analysis by Husain Mohammed Al-Muslim and Abul Fazal M. Arif  
IPC2010-31409: Investigate Performance of Current In-Line Inspection Technologies for Dents and Dent Associated With Metal Loss Damage Detection by Ming Gao and Ravi Krishnamurthy  
IPC2010-31417: Mechanical Damage of Pipelines at Low Operating Pressure by Khalid A. Farrag and Robert B. Francini  
IPC2010-31470: Design of Pipeline Damage for the BP X100 Operational Trial by Robert M. Andrews, James Johnson and Julie Crossley  
IPC2010-31561: Evaluation of Composite Sleeve Repair in Kinked Dent in Natural Gas Pipeline by Byron G. Souza Filho, Cristiane S. Frota, Fabio M. Matsuo, Gabriel Petry and Walter Schultz Neto  
IPC2010-31668: Understanding Magnetic Flux Leakage Signals From Gouges by Lynann Clapham, Vijay Babbar, Jian Dien Chen and Chris Alexander  
IPC2012-90017: Integrity Assessment of API 5L X65 and X70 Pipelines With Mechanical Damages by Kyu Jung Yeom, Yong Kwang Lee, Kyu Hwan Oh, Cheol Man Kim and Woo Sik Kim  
IPC2012-90244: Multiple Data Set II for Mechanical Damage Assessment by Chris Goller, James Simek and Jed Ludlow  
IPC2012-90314: Development of a Novel Electromagnetic Quantitative Residual Stress Sensor for Characterization of Steel Pipeline Mechanical Damage by Angeliqne N. Lasseigne, Kamalu M. Koenig and Joshua E. Jackson  
IPC2012-90427: Full Scale Cyclic Fatigue Testing of Dented Pipelines and Development of a Validated Dented Pipe Finite Element Model by Sanjay Tikku, Vlado Semiga, Aaron Dinovitzer and Geoff Vignal  
IPC2012-90433: Pipeline Mechanical Damage Integrity Management Framework by Vlado Semiga, Sanjay Tikku and Aaron Dinovitzer

## IPC Papers...

- IPC2012-90499: A Combined Approach to Characterization of Dent With Metal Loss by Rick Yahua Wang, Richard Kania, Udayasankar Arumugam and Ming Gao
- IPC2012-90620: Full Scale Experimental Database of Dent and Gouge Defects to Improve Burst and Fatigue Strength Models of Pipelines by Mures Zarea, Remi Batisse, Brian Leis, Philippe Cardin and Geoff Vignal
- IPC2012-90654: Review of R&D in Support of Mechanical Damage Threat Management in Onshore Transmission Pipeline Operations by Mures Zarea, Mark Piazza, Geoff Vignal, Charley Jones, Jerry Rau and Rick Wang
- IPC2012-90732: Current State of Satellite-Based Right of Way Encroachment Monitoring for Mechanical Damage Prevention by Randy Nickle, Rick Pevarski, Mark Piazza, Moness Rizkalla, Richard Graham and Paul Adlakh
- IPC2014-33017: Strain Localization in the Dent of a Linepipe by Jandark Oshana-Jajo, Hossein Ghaednia, Jamshid Zohreh Heydariha and Sreekanta Das
- IPC2014-33413: Computational Model Based Method for Defining an Improved Criterion for Dent Fatigue Assessment by Maxime Lecchi, Stephane Hertz Clemens, Philippe Notarianni and Magali Polo
- IPC2014-33445: Mechanical Damage and Fatigue Assessment of Dented Pipelines Using FEA by W. Hanif and S. Kenny
- IPC2014-33451: Application and Advancement of EMAT ILI Technologies for the Inspection of Cracks in Dents by Jeff Sutherland, Andrew Mann, Geoff Vignal, Arne Maier and Sean Keane
- IPC2014-33510: Characterization of Topside Mechanical Damage by Rick Yahua Wang, Richard Kania, Udayasankar Arumugam and Ming Gao
- IPC2014-33538: Experimental Investigation on Combined "Dent and Gouge" Defects on Vintage Steel Transmission Pipelines by Mures Zarea, Stephane Hertz-Clemens, Remi Batisse and Philippe Cardin
- IPC2014-33618: Pipeline Mechanical Damage Excavation Process Review and Recommendations by Abdelfettah Fredj, Aaron Dinovitzer, Geoff Vignal and Sanjay Tikku
- IPC2016-64040: Risk-Based Mitigation of Mechanical Damage by Fan Zhang, Guy Desjardins, Jing Ma
- IPC2016-64097: MEASURING CRITICAL STRAINS IN DENT DEFECT OF OIL AND GAS PIPES by Hossein Ghaednia, Jamshid Zohrehheydariha, Jandark Oshana-Jajo, Sreekanta Das
- IPC2016-64098: EFFECT OF CRACK DEPTH ON BURST STRENGTH OF X70 LINEPIPE WITH DENT-CRACK DEFECT by Hossein Ghaednia, Jamshid Zohrehheydariha, Richard Kania, rick wang, Sreekanta Das
- IPC2016-64136: Assessment of In-Line Inspection Performance and Interpretation of Field Measurements for Characterization of Complex Dents by Jordan G. Stenerson, Luis Torres, Matthew J. Fowler
- IPC2016-64216: Detection of Crack-related Features Within Dented Pipe Using Electromagnetic Acoustic Transduction (EMAT) Technology by Geoff Vignal, Jeffrey Sutherland, Kaitlyn Korol, Luis Torres, Stephan Tappert
- IPC2016-64284: New classification approach for dents with metal loss and corrosion along the seam weld by J. Bruce Nestleroth, James Simek, Jed Ludlow
- IPC2016-64470: On the Use of Surrogate Models in Reliability-Based Analysis of Dented Pipes by Doug Langer, Muntaseer Kainat, Samer Adeb, Sherif Hassanien
- IPC2016-64490: Evaluating Dents with Metal Loss Using Finite Element Analysis by David Kemp, Joseph Bratton, Justin Gossard, Shane Finneran, Steven J. Polasik
- IPC2016-64530: Improved Pipeline Dent Integrity Management by Amin Eshraghi, Luis Torres, Mark Piazza, Sanjay Tikku, Vlad Semiga
- IPC2016-64548: Study of a Plastic Strain Limit Damage Criterion for Pipeline Mechanical Damage Using FEA and Full Scale Denting Tests by Ming Gao, Ravi Krishnamurthy, Richard Kania, rick wang, Udayasankar Arumugam
- IPC2016-64680: Finite Element Modeling and Quantification of Mechanical Damage Severity in Pipelines by Brian Leis, Xian-Kui Zhu

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## PHMSA Research...

- DTRS56-02-T-0002, Mechanical Damage Inspection Using MFL Technology
- DTRS56-04-T-0009, Mechanical Damage at Welds
- DTRS56-04-T-0006, Effectiveness of Prevention Methods for Excavation Damage
- DTPH56-05-T-0001, Understanding Magnetic Flux Leakage (MFL) Signals from Mechanical Damage in Pipelines
- DTRS7-06-C-10004, In-Line Nondestructive Inspection of Mechanical Defects in Pipelines with Shear Horizontal Wave EMAT
- DTPH56-06-T-000016, Development of Dual Field MFL Inspection Technology to Detect Mechanical Damage
- DTPH56-06-T-000016, Investigate Fundamentals and Performance Improvements of Current In-Line Inspection Technologies for Mechanical Damage Detection
- DTPH56-06-X-000029, Mechanical Properties and Crack Behavior in Line Pipe Steels
- DTPH56-08-T-000011, Structural Significance of Mechanical Damage
- DTPH56-08-T-000023, Validation for Flow Acceptance of Mechanical Damage to Low Stress Natural Gas Pipelines
- DTRT57-09-C-10046, Digital Imaging of Pipeline Mechanical Damage and Residual Stress
- DTPH56-10-T-000009, MWM-Array Characterization of Mechanical Damage and Corrosion
- DTPH56-10-T-000013, Dent Fatigue Life Assessment - Development of Tools for Assessing the Severity and Life of Dent Features
- DTRS56-04-T-0009, Mechanical Damage at Welds
- DTRS56-04-T-0006, Effectiveness of Prevention Methods for Excavation Damage
- DTRS56-04-T-0007, Infrasonic frequency seismic sensor system for preventing third party damage to gas pipelines
- DTPH56-05-T-0001, Understanding Magnetic Flux Leakage (MFL) Signals from Mechanical Damage in Pipelines
- DTPH56-06-T-000016, Investigate Fundamentals and Performance Improvements of Current In-Line Inspection Technologies for Mechanical Damage Detection
- DTPH56-06-X-000029, Mechanical Properties and Crack Behavior in Line Pipe Steels
- DTPH56-08-T-000011, Structural Significance of Mechanical Damage
- DTPH56-10-T-000013, Dent Fatigue Life Assessment - Development of Tools for Assessing the Severity and Life of Dent Features

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## PRCI Research...

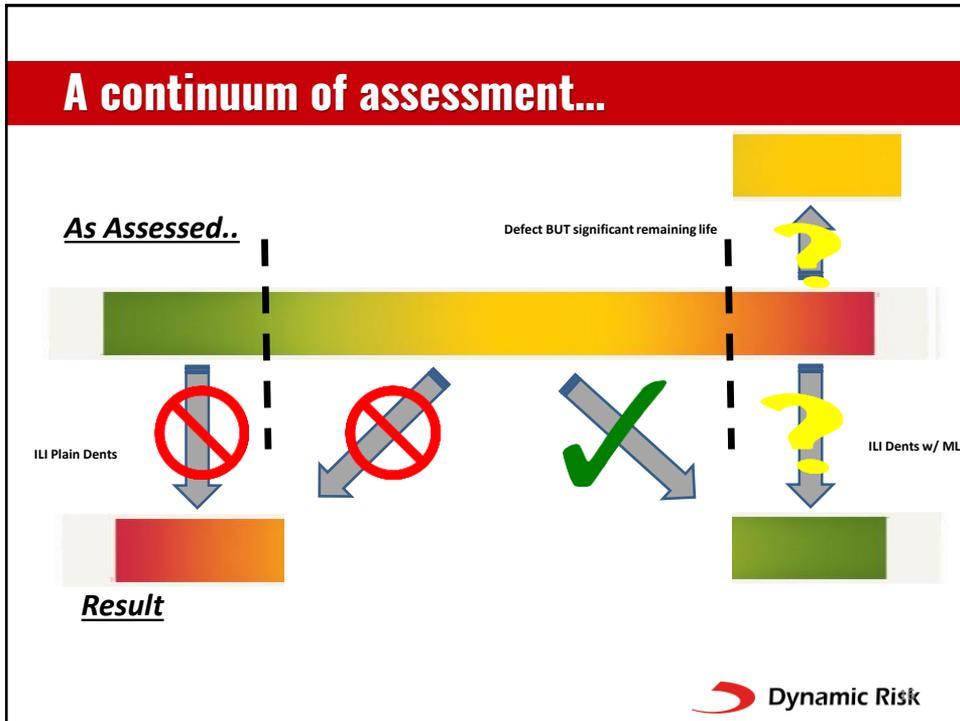
PHMSA Full Scale Testing of Interactive Features for Improved Models(MD-4-11)  
Sleeve Removal and Full-Characterization of Features(MD-1P)  
Comparison of Results from Residual Stress / Strain Measurement Techniques Based on Variations in Magnetic Permeability(MD-1O)  
Full-Scale Testing of Real Mechanical Damage Features Using Recovered Pipe(MD-1N)  
Selection and Management of Mechanical Damage Test Samples from Field Removal(MD-1L)  
Creation of Dent and Gouge Defects for Inspection Technology Evaluation and Repair - Vintage Steels Without and With Cracks - Extension of MD-4-6 Project or DOT Project(MD-1-10)  
Contributions to the "Allowable Strain Limits for Dents" - Dents with Cracks and Gouges(MD-1-8)  
Assessment of Delayed Failure for Mechanical Damage Under Constant Pressure(MD-4-8)  
Full-Scale Experimental Validation of Mechanical Damage Assessment Models(MD-4-1)  
Improved Model for Predicting the Burst Pressure of Dent + Gouge Damage(MD-4-3)  
Improved Model for Predicting the Time/Cycle Dependent Behavior of Dent + Gouge Damage(MD-4-4)  
Acoustic Source Level and Signature Measurement of Pipeline Scratches and Gouges(MD-4-5)  
Full-scale Experimental Validation of Mechanical Damage Assessment Models - Extension of MD-4-1(MD-4-6)  
Full-scale Experimental Validation of Mechanical Damage Assessment Models - Options MD-1(MD-4-7)  
DOT PROJECT: Ultrasonic Measurements of Strains in Pipelines(MD-1-6)

DOT PROJECT: Understanding Magnetic Flux Leakage Signals from Mechanical Damage in Pipelines(MD-1-3)  
Field Testing and Verification of Existing Tool Capabilities for Mechanical Damage Detection and Characterization(MD-1-4)  
Full-Scale Demonstration of the Interaction of Dents with Localized Corrosion Defects(MD-4-2)  
PROGRAM: Structural Significance of Mechanical Damage(MD-4)  
Inventory of Types of Mechanical Damage Experienced by Gas and Oil Pipelines(MD-2-1)  
Model for Predicting the Likelihood and Severity of Newly Created Damage - MD-2-2 Year 2 Funds(MD-2-2)  
DOT PROJECT: Dual Field Magnetic Flux Leakage Inspection Technology to Detect and Characterize Mechanical Damage(MD-1-1)  
DOT PROJECT: Performance Characteristics of Current In-Line Inspection Technologies for Mechanical Damage Detection(MD-1-2)  
PROGRAM: Mechanical Damage Inspection and Characterization(MD-1)  
Creation of Dent and Gouge Defects Associated with Cracks - Modern Steels(MD-1-11)  
Advanced Material Characterization of Dent and Gouge Samples for Improved Strain Evaluation & Implementing Damage Mechanics Modeling(MD-4-12)  
Neutron Diffraction Measurements of Residual Strain Associated with Dents and Gouges in Pipelines(MD-1-9)  
Guidelines for Safe Inspection and Repair of Mechanical Damage Defects(MD-5)  
Evaluate Time-based Criteria to Repair Mechanical Damage(MD-4-13)  
Fatigue Screening and Life Assessment of Pipelines, Dents, and Dents Interacting with Welds(MD-4-9)  
Dent Integrity Management and Modeling - Shallow Dents with Limited Corrosion and Shallow Restrained Dents(MD-4-14)  
Full Scale Testing of Interactive Dent Features for Improved Models(MD-4-15)  
Performance Evaluation of ILL Systems for Detecting and Discriminating Metal Loss, Cracks and Gouges in Geometric Anomalies(MD-1-13)  
Assessing Crack Growth Rates in Dents(MD-1Q)  
New Multi-Year Project: Remaining Life Model and Assessment Tool for Dents and Gouges(MD-4-16)

## Overview of Research..

- 66 IPC Papers related to dents and mechanical damage
- 35 PRCI Projects
- 21 PHMSA Projects

Integrity Assessment	ECA/FFP	Direct Examination	Validation/ Calibration	P&M	Program	Research
30	42	7	21	9	7	6

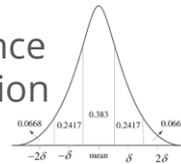


## What are the priorities?

1. Safety during excavation (e.g., rock removal)
2. Via in-line inspection, confirm dents with no damage with high reliability
3. Validated non-destructive examination for defect assessment and on-going ILI validation
4. In-line inspection analysis of features within dents and guidelines for response
5. ECA and FFS Guidelines and Acceptance Criteria
6. Repair Criteria
7. Repair Methods

## So, the questions are...

- What is the ability to fully utilize research and practice beyond prescriptive guidelines?
- Is there an ability to develop reliability models and to establish acceptance limits?
- Can or should more refined consequence assessment be considered in the decision process?
- Even though certain defects are confirmed, can the remaining useful life be relied upon (it's not binary)?



## What are the gaps?

- Transition from construction to operations
- Reliability approach as opposed to current deterministic approach
- Recognition that most operators (and industry) don't have qualified resources to support complex program
- Characterization of features within a deformation (via ILI) with high reliability
- Prescriptive guidelines and regulations can not fully consider all factors

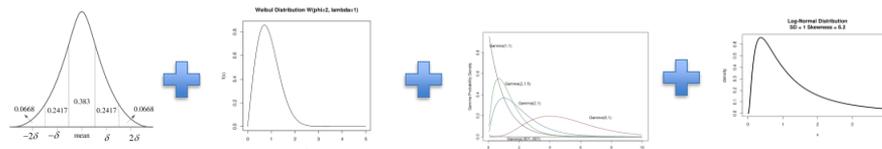


## PHMSA R&D Forum

*Thank you!  
It's time to hear from you!*



## Reliability Modeling Schematic..



*In-Line  
Inspection*

*Fracture  
Toughness*

*Off-axis  
dents*

*Interacting  
dents (seam,  
girth,  
corrosion)*

