	Identified Challenges	R&D Opportunities	Consensus	Why Worth Pursuing
1.	Effective 2 way communication industry-govt/public	 Utility versus R&D function Need good info to utilities from R&D community e.g API 1123 best practise 		1. Good work is done (inc R&D) but not communicated-trust
1.	Cost effective depth of cover measurement/GPS/ coating quality (\$ 9k?)	 Downsize existing tools Devt costs \$ 0.5MM ?? Promote consortia for more tool developments. R&D need to carry things further Need all players in. Market pull. 		2. Cheaper tools would be used more widely.3. Multi-utility use to drive price down?
1.	Understanding avail DA tools & what they give.	Are DA tools proven ? If not need them proven	3. Yes/No	4. Is a prime method of complying with rule

	Identified Challenges	R&D Opportunities	Consensus	Why Worth Pursuing
1.	Coordinate encroachment efforts to produce an integrated system	Identify & understand overlaps. Deliberate process	1. Yes for problem	1. Encroachment offerings fragmented - no cooperation ?
2.	Discrimination benign versus threats			
1.	Improve use of			2. Industry group
	satellites for encroachment detection			approach satellite vendors ?
2.	Pipeline security?	 Optimize link to integrity & other projects. Monitor & adopt from other 	2. Yes	
3.	Cheaper Satellite comms for ROW dataeg CP. Coverage issues for cell phones	sources as appropriateIndustry collaboration ?		3. Labor savings no need to send people.

	Identified Challenges	R&D Opportunities	Consensus	Why Worth Pursuing
1.	Avoid duplication of			1. We can not afford it
	effort & resources	 Vet & approve R&D matrix; consensus of R&D funding orgs 	•Yes	- loss of FERC funding
2.	Need for decision making tools - corrosion growth	•		
3.	R&D/documentation on coating failure	Document what we know about older coatings & failure data		2. Don't know what fails & doesn't
4.	Best practices compendium current and emerging technologies to prevent mechanical damage	•General problem communicating R&D efforts to market/field. Need process with sign-offs to transfer from R&D onwards Need partnerships.		3. No benefit unless effectively transferred to field

	Identified Challenges	R&D Opportunities	Consensus	Why Worth Pursuing
1.	Better mapping of Geospatial environment (<10ft)	Government role - continue to improve accuracy of all feature mapping	1.	1. Helps to avoid unknowing hits. Savings in time for all
1.	Loss of FERC funds	Need to be more disciplined in setting priorities		 PRCI looking at other sourcesvendors, internat! How is problem being dealt with need to understand. We need to replace the lost funding -
•	Effective methods for monitoring offshore pipelines	Preventing shipping too close dragging anchors		how?

Identified Challenges	R&D Opportunities	Consensus	Why Worth Pursuing
1. C2	1. R1 2. R2	1. Yes/No 2. Yes/No	1. W2