PIPELINE TECHNOLOGY PROFILE Technologies for Improved Safety, Reliability and Integrity of the Nation's Natural Gas and Liquid Pipelines

This "Pipeline Technology Profile" presents two matrices in a simplified format using lay terms to provide an overview of technologies currently in use and those under development to test/inspect pipelines with respect to safety, reliability and integrity. These technologies generally fit into one or more of three basic areas of focus:

Damage Prevention

Damage by 3rd party contact or intrusion or by environmental causes can cause unexpected harm to buried pipe, increasing the risk of gas or liquid losses or incidents. Improved nondestructive and non-intrusive monitoring technologies to detect 3rd party damage or environmental impacts when they occur will enable improved and more frequent monitoring detect damage in its earliest stages.

Improved Materials

Pipeline buried in the ground is subject to a broad range of stress and damage factors. Failures are difficult to detect, locate and mitigate in their early stages. Improved materials will help to extend the integrity and lifetime of installed pipelines.

Enhanced Operations

Regardless of the quality of the materials, pipeline equipment will degrade over time and repairs will be necessary for successful safety and integrity maintenance. Improved technologies for operating, controlling and monitoring the safety and integrity of pipelines will ensure safety and lower operation and maintenance costs.

The first matrix, "EXISTING TECHNOLOGIES PROFILE", was developed by the Association of Oil Pipe Lines (AOPL). It is a summary of the current state-ofthe-art of pipeline safety-related tools and test procedures. The identified technologies are tools used to address one or more of the three areas of focus above. (We apologize for the small print needed to format the matrix on a single page.)

The second matrix, "PIPELINE TECHNOLOGY DEVELOPMENT PROFILE", maps the R&D activities and needs related to the categories above, along with a section on emerging R&D needs for Arctic and offshore applications. We have categorized the technologies under development into one of the three areas of focus. The profile includes information provided by the Gas Technology Institute (GTI), the Pipeline Research Council International (PRCI), AOPL, the Department of Energy and the Minerals Management Service within the Department of Interior with respect to specific R&D activities funded by these federal agencies. We thank DOE, MMS and AOPL for their assistance. You may get additional information from their web sites.

We have focused on technologies for improved safety, reliability and integrity and have omitted technologies that are primarily self-serving to the industry such as those directed to cost-effective construction and enhanced throughput.

This is a living document and will be supplemented by information at and after the Workshop. We would appreciate any comments or additions you may have in advance of the Workshop.

EXISTING TECHNOLOGIES PROFILE

For Safety, Integrity and Reliability of the Nation's Natural Gas and Liquid Pipelines

	recedere	Description of Tool/Test Precedure	What is Measured	Results	y of the Nation's Nat	Weaknesses	Regulations	Cost	Comments
Mainte	ratic Testing mance Pigging				Nikon (Serio			10.00000	1.0000000
Smart	Pigs cit Inspection Pigs	Relatively maw electronic internal pipeline inspection pipe that lock for analy oriented tracks originating from the solution will of the pipe. The pipe invested into the pipeline and propelated with white the inspect protect or water. Upon annowal, the data is sent to a recomposition context for analytic. Analytics takes a minimum of 2 months before recommendations are made.	Cracks reflect the ultranound	The pige lacate and al cracks in the pige body or is the long assam weld.	These devices provide the only way to find cracks in pipelines other than hydrobesting. The tools are getting before and have some skilly too saw cracks. This will also operations in wear cracks before they would fail a hydrobest. Lepid operators have accountiful you'd this tochnology to find cracks in the lang seam weld.	These looks are relatively new to the market. Some tawe troub is differentiating breads inclusions them actual enable, requiring waterwaterion of many baceleness that cardient ind cacks. The best tool requires that tool to be num in a legital and thus carent be run in a gas glighting without great express. Tools are typically longer than NFL pigs and impairs longer tage.	Naces	Casts are reported to be \$10,000 + per mile	
* Nec		No commercial tool a sists that can reliably detect 3rd party damage to prepines. Organs RED sponsored by the U.B. DOT and Gao Pouscerk Institute (GRI obow promice at detecting the stresses and plastic deternation associated with this type of damage.	MFL pigs are combined with lower strength insynctic fields	Experimental results at the profess simulation fucility look- way promising. The cignal lovels are still relationly small but the characteristics of the signal are unique classification of mechanical demage.	Allows a signal that is unique to mechanical demage to be measured from in-line inspection pligs.	Technology has not been proven in operating pipelines.	None	Nat Carervercial yet.	
Pipelie	re Coating	0 10 10 10	91	Contractor Contractor		2	C	6.00	C
E Len Too		Proper coeffing selection remains one of the root important decisions for construction of a new problem, and this decision will significantly effect the life inthe options. The GROPPCI connection drough use an ember of cracking projects either andersong argeting underway which will benefit the industry. In Catholic disbordment under mailatic candition of Performance of histered Provine Danked Epsisy In Catholic disbordment of discriming (coeffic) Coefficient either and history Discriming Decisional Disborg In Coefficient encodering of coefficient Disborg In Ender surface inspection of coefficient coefficient Disborg In Ender surface inspection of coefficient and provide Interview wild repart in keyboles	The including meets a means to predict outsing polyformance for a given set of cocurrent once, including temperature, and conditions, including techniques, and appendix polyformatic appendix and temperatures.	Knowkedge at how coating will portion under contain contificues. This will allow the operator to make man was remised the information and operating predimer.	Entered Compared Others Demains Crocking problems as non-output or indian where the costings are well bonded, and it is protecting the pipe steel from the environment. Proper selection of new costings and pager operation of pipelines with object costings, cari- hab lengthen life of pipeline acces.	Costreys at here kniss. It is better to universited the limits to universition problems: that be importing to here a lengle cost perform the best in all cases. It should be expected to find problems with mease costings used today.	Required by DOT to have protective couldra on all two constructed today which will ba buriat or submorged. (48 CFR 195-236)	LIN	
	fic Protection								
Pos		Small burked metal is copons of a specific size, with wire loads to sufface, are burked in this same includy of the pipeline at the tortism on an open oper- conducting rule (CMC). The tube is Ried with dist, and the coopen is connected to pipeline via lead lead connectors, product a separated for the pipelines called protection system. The Pipeline-Sciel Potential at the cuspon is recorded through the tube from the warkson (tube minimized IR-arrol).	of the cospon indicated whether the cathedia protecting an anomaly of that size. The coupon also becomes polarized to a	Pige to Sail Potential of the pipeline	Both Torr, and "Incard Of Readings" can be taken very oosly, without the costs' interruption of surreeous surrent sources. This method may be used in answerker it is impractical to interrupt current sources, such as pipelines protoctad with socificial anoles, or comparised aware. Cospore who may not be effected by normal problems such as brog fire currents during interruption, rollaris currents, AC induced withage and interference. Cospone may also be used for special testing of problem aware.	Build Coupen installations will require averagion for installation Build Coupens must have a test lead at build off, for recouvernets, and also connecting to the pipeline	Required by DCT to have sufficient votage modings to avail, adoptate cativatic protocolor per MACE Stanfands (49 CFR195 416) (Nota – couprim readings cannot be substituted for pape to noll patentials.	0.0	Princebus ussed in Marg countriss, but starting to used in US more frequen
SCADA	t al Time Damaga Monitoring	Sensors we placed on the pipeline to monitor contact		E	Allows detection of contact with the pipeline that	This technique has not been texted in liquid	8 minutes	Nat Caramercial set.	
	n nine periede oktoberuit	Denotes we peaked on the power to monthly context to the pippline from backfores and other havey canobraction equipment in real time.	contact with a spoling, accurate, contact with a spoling. These suppose in the product for some distance down the pipeline.	phonetes in a few posses of the mathed con wark for distances up to several miles from the censors placed on gas pipelines.	may prevent some delayed mechanical damage	The electropic rule for been dealed in option lines and technology is not commercially available.	PARTIN	ren Cammerciel Sec.	
	rf-Way Monitoring								
0 Set		There is a regulatory requirement to patrol the rights of ways. Statistical sourcements of the restriction to do this. White applical sotellite equivalence is not a invertise/biology, the treed of resolution has improved Research is core biging reformingly inversion using radar exceediance to detect ground inverses), infured to detact gain lost, and aptical for RXIV matilizing of activity.	Depending on the safetile the right-of-way can be monitored for occuration, proximity of heavy expansion, house counts, heak detection, and ground movement.	Knowledge of enclosectorents and caronicition activities along the right-of-way and possible leaks plus earth movement from subside sce. basd & must elidee, Equefaction	Conser the right-of-way quickly and difficiently. The operator is able to such there ight-of-way outlood and activity posity in remains and outloother areas. This can be used in GHS to identify and track High Consequence Areas and Unumulary Sensitive Areas as well as dwellings and other structures.	The factorologies are mont coal effective, but not commercially analable pet.	The operator of a pipeline is required to observe the flightodowy at intervals not ovcoreding 3 weeks, but at laiset 25 times a year dB CFR Plan 156 412(6)).	Lew	These technologies are proven and most are clar commercielization
Interna	d Cerrosion Control		and the second sec	ALL STREET, LANSING MALE AND					
Ēn	ironmantally Benign Biocides	GRI is precently working an development of an environmentally beingh backide. The blockle cas be placed in pipeline facilities to control blockle calorization and concetion	The officativeness of the bioside, along with the ability not to impede any other process in the pipeline. The clapsoid of biocide should and any ability of the stand of the stand of the standard standard should any any any any any any any any any any	Bioride that can be used in environmentally sensitive areas, and disposed of earbly.	Easy disposel - Environmentally filandly May have applications autoids at the industry	Working towards patent at this time. Will need a partner in cales and development. Need to check yet for compatibility with other process.	The operator of a pipeline is not to transport compose hozantous ispuids, unless he takes adequate steps to miligate the convolum, (#3 CPR Part 195.418)		
Overpr	ncourse Protection		causa ao problama						
Materia	alls roved Mathedo for Assessing	During small pigging ar in semice inspections.	Corrosion pito are measured	A much less conservative tool	Laso conservative calculations for the remaining	Measurement of site will need to be exact,	Required by DCT to repair pipe by B-31B or R-	1.00	
the Car	Remaining Strength of raded Pipe	consistent is often found. The operator must assess the evenating identifit to determine what, if yany repairs are needed. To date, both the R-Streng and B-31G formulas are cancervative, and cannot estimate the interaction of concern pits	for depth, and length, to determine the sensating stiength of the plan. The massach is considering which was lable calculation tools used will give the most accurate answer, and whan to use each teol.	to call using the remaining strength of controlled uses. The final values all alice controller interaction of sear-by pla.	drongth would reduce the number if interruptions an phashness the reports, setuce product loss experienced during repairs, and reduce inefficiency.	and may require more to only, or development of better measuring tools. Need to to a good (ob of mitigating falses constant is these areas)	String (49 CFR 196 alls (hj)		
m 3		Higher Grade Steels are now being used in profiles. There are saving involved from the producto's thorage the construction. Some regulatory backs in two increased the allowed design shares to rease from .72 to .00. The effect of higher design streams on high strength steels should be involvingsted.	Work will study the life cycle cost savings by using the JBC design factor. Work will also look at attain hardwring rate and yield to tensive rutte, fabitation occurs, mechanical damoge, and others	Gaide inon for using the higher grade pipe at a higher design factor	The use of higher grade pipe spentry at a higher design factor can significantly reduce the construction cost of a new line	There are namy unanoweed questions at this time. Studies must be done to develop proper operating procedures to take adventage of this	40CFR182.105(4) and 48CFR195.105(4) chil metrick the design factor to 0.72. However, the design factor, specific how allowed the 0.8 design factor, such as the DEV/rules to softwarene piperine, and the new 150 allowed. The UK Authority allowed the higher usage factor in the North See gap line constructed in 1995.	Lew	

PIPELINE TECHNOLOGY DEVELOPMENT PROFILE R&D for Improved Safety, Reliability and Integrity of the Nation's Natural Gas and Hazardous Liquid Pipelines

			Near-Term R&D	
Areas of Focus	R&D Issues	Background	(0-3 years delivery)	"Next Generation" R&D
Improved Material Performance: Pipeline buried in the ground is subject to a broad range of stress and damage factors. Failures are difficult to detect, locate and mitigate in their early stages. Improved materials will help to extend the integrity and lifetime of installed pipelines.	• Damage and defect resistance: Damage to, and defects in, pipeline materials may result from 3 rd party contact, material fatigue or stresses in the wall of the pipe, or from long-term impacts of environmental factors such as moisture and soil movement. Better understanding of how damage or defects propagate, and the ability to control that propagation, will extend pipeline life and lower maintenance costs.	 Industry has well-developed models of varying degrees of sophistication that predict impacts of corrosion. Models for predicting impacts of mechanical damage, primarily 3rd party contact, exist, but need improvements in application. Well-established models for propagation of single cracks, for both static and fatigue loading. Additional validation needed of models for multiple cracks or crack and corrosion combinations. 	 Guidelines and software to assist in estimating remaining strength of corroded pipe. Better modeling for growth of defects resulting from 3rd party damage. Additional corrosion assessment models targeted to corrosion at welds, interaction of closely spaced corrosion defects, etc. Interaction of material defect and damage with corrosion. Technical and economic justification of alternative pipe designs, including composite pipe (see below). 	"Self-healing" pipe.
	Higher grade/strength steels: Installation of thicker or higher strength steels (>X70) may add to damage and defect resistance, and lower total costs, but may be offset by complications in joint welding, tensile strength, flexibility of pipe during installation, or resistance to crack propagation or corrosion when they appear.	 Seam weld integrity and fracture arrest properties up to X70 steel are well-proven, but still uncertain in higher strength steels. Girth weld assessment techniques are well-established for traditional materials and thicknesses, but need further development for newer materials. 	 Decision-making , condition- analysis, and operating procedure protocols to optimize use of higher grade/strength steels. Improved assessment and inspection techniques for X80 steels; application of ultrasonics and development of improved "engineering critical assessment" techniques. 	•
	Higher design pressure: Design pressures govern the maximum volume of gas or liquid throughput in a pipe. Pipes designed to allow higher pressure would allow greater volume of gas or liquid to be moved through a given diameter of pipe without adversely affecting safety or integrity.	 Current design pressures are generally less than 1435 psig, and most are 1000 psig and below. 	• Use of design pressures up to 2800 psig and beyond with equivalent or enhanced pipeline integrity and safety.	•

			Near-Term R&D	
Areas of Focus	R&D Issues	Background	(0-3 years delivery)	"Next Generation" R&D
	• Welding & joining techniques: Welds and joints, particularly in replacement or repair situations, have different performance characteristics and failure factors than the pipe itself.	 Weld assessment techniques are well developed for traditional materials and thicknesses, but need further development for newer materials or X80 and above. Weldability of >X80 steels is not fully established. Products are available for strength levels up to X100, but use, installation and performance factors have not been fully established. 	 Improve knowledge on weldability and weld metal requirements for X80-X100 steels. Improve process, burn through limits and inspection methods for welding on in-service pipe. Improved grading of weld defects for new or replacement pipe projects. 	•
	• Composite pipe: Pipes made of or layered with materials other than steel may exceed current performance standards or allow greater flexibility or lower cost in challenging installation conditions.	 Composite Reinforced Line Pipe (CRLP) thermoset/steel liner designed to allow leakage prior to rupture. Enables operation at ~3000 psi. 	•	 Thermoplastic resins. Installation/operating procedures and standards. Validation of long-term reliability.
	Pipe coatings: Factory-applied coatings help prevent external corrosion and maintain pipe integrity in ground. Field-applied coatings at joints or repair sites have different costs and performance factors than factory- applied materials. Proper coatings are one of the most significant factors in ensuring pipe integrity.	 Factory-applied Fusion Bond Epoxy in North America, Triple Layer in Europe. High abrasion-resistant coatings for pipe inserted in horizontal directional drilling applications 	 New test methodologies to predict long-term performance of coatings under variables of temperature, soil conditions, and installation and repair techniques. Development of decision methodologies for optimizing coating choices in given installation conditions. Improved compatibility and performance factors between factory- and field-applied coatings. Field-applied coatings with cost and performance factors of factory-applied coatings. 	Intelligent coatings that monitor their condition.
Enhanced Operations, Controls and Monitoring: Regardless of the quality of the materials, pipeline equipment will degrade over time and repairs will be necessary for successful safety and integrity maintenance. Improved technologies for operating	• Pipe location (steel and plastic): The specific location of pipe in the ground may be difficult to ascertain over time due to settling, ground shifts, surface activity and other factors. Quick, accurate location saves time and cost of maintenance and repair, as well as allowing accurate marking to protect against 3 rd party damage. (<i>This item is also in the</i> "Damage Prevention" section)	• A variety of location techniques are available, with varying degrees of accuracy depending on pipe material, soil, depth and other on-site factors.	 Magnetic plastic pipe. Ground penetrating radar. 	•

Areas of Focus	R&D Issues	Background	Near-Term R&D (0-3 years delivery)	"Next Generation" R&D
technologies for operating, controlling and monitoring the safety and integrity of pipelines will ensure safety and lower operation and maintenance costs.	Stress Corrosion Cracking (SCC) detection & control: SCC is a form of environmental cracking that results from the interaction of several factors including the chemistry of the soil around the pipe, the temperature of the commodity in the pipe, the chemistry of the steel pipe, and the mechanical stress on the pipe.	 While SCC is better understood today than when first discovered in the late 1950s- what causes it, how it grows and arrests, and the ability to predict the likelihood of its occurrence - it still presents challenges in prevention and management/control. Current in-line inspection tools ("pigs") have a very high falsepositive detection rate, leading to needless and expensive confirmation digs. 	 Characterization of two distinct classes of SCC having different occurrence and impact patterns. Improved coatings to impede environmental influences. Basic operating parameters to retard growth/influence arrest Ultrasonic "smart" pigs for crack detection in gas pipelines. Adaptation of current magnetic flux leakage (MFL) pigs to detect SCC. (DOE) Generally improving the sizing and grading capabilities of all crack detection pigs. Expanding available pigs through new technologies; e.g., electromagnetic acoustic transducers (EMATs). Improved understanding of the role and impacts of soil chemistry on the initiation, growth, and arrest of SCC. Combined acoustic/electromagnetic sensors to locate and gauge SCC. (DOE) 	Understanding and assessing the impact on SCC of shifting pipeline operating load patterns and increased system flexibility.

Areas of Focus	R&D Issues	Background	Near-Term R&D (0-3 years delivery)	"Next Generation" R&D
	 External corrosion control: Buried pipe is surrounded by conditions highly conducive to the creation of corrosion on the pipe surface. Without monitoring and mitigation, corrosion can severely reduce the safety and service of buried pipe. Installation techniques and 3rd party damage monitoring are also significant factors. (See "Damage Prevention and Leak Detection" section below). 	 Factory- and field-applied coatings play a significant role in corrosion protection. Monitoring and maintenance of cathodic protection (CP) systems help mitigate the spread of corrosion. CP is the critical backstop to coating failure, and is the first-line defense against corrosion for uncoated pipe. Direct assessment (DA) measures the stray electrical signals that result from a coating anomaly thereby identifying a potential corrosion site. Interference effects from other infrastructures (e.g., overhead power lines) on CP systems is increasing as utility right-of-ways (ROWs) become more congested 	 Determining the performance of commercially-available coatings under various environmental and operating conditions. Developing protocols for the conduct and evaluation of field validations of Direct Assessment (DA). Understanding the seasonal variations in cathodic protection (CP) effectiveness. Developing models for predicting corrosion wall loss from CP system data. Developing new CP design tools using system-wide data that allow for greater customization for CP. Establishing the correlation between soil conditions and microbiologically-induced corrosion (MIC). Developing improved models for interpreting CP data. 	Developing above-ground tools – as an alternative to pigs - that can adequately interrogate buried pipe to determine its condition and locate defects.
	Internal corrosion control: Internal corrosion can be caused by corrosive products or microbes carried in the pipeline. Internal surfaces can benefit from cathodic protection, but not from protective coatings. Internal corrosion should be suited to the application of a Direct Assessment (DA) technique that identifies locations where internal corrosion is likely to occur.	 Potentially harmful bacteria are always present in the gas stream, but require water to multiply. Preventing/managing internal corrosion involves pre- introduction and in-the-stream strategies that have to be understood in terms of their potential collateral impacts on the pipeline system. 	 Determining the morphology of corrosion sites to identify the cause(s) of corrosion ("fingerprinting"). Developing environmentally-benign biocides to control microbiologically-induced corrosion (MIC). (DOE) Understanding the impact of hydrocarbon condensates in the gas stream as either a promoter or inhibitor of internal corrosion. Developing internal corrosion Developing tests to identify mark of system operating conditions (e.g., "upsets") on the onset and growth of corrosion. Developing tests to identify MIC bacteria species. 	

			Near-Term R&D	
Areas of Focus	R&D Issues	Background	(0-3 years delivery)	"Next Generation" R&D
	 Risk assessment & management: Monitoring technologies produce a vast matrix of data about the condition and integrity of a pipeline. Comprehensive analysis of that data and prioritization and targeting of maintenance decisions are keys to cost-effective operation and maximum safety. 	 Generally acceptable methods for risk and reliability analysis are known and available. 	 Improve awareness of factors (welds, repair materials and techniques, mechanical properties, mechanical surface loadings, etc.) that influence the reliability of older pipelines. 	•
Damage Prevention and Leak Detection: Damage by 3 rd party contact or intrusion or by environmental causes can cause unexpected harm to buried pipe, increasing the risk of gas losses or incidents. Improved non-destructive and non-intrusive monitoring technologies to detect 3 rd party damage or environmental impacts when they occur will enable improved and more frequent monitoring to detect damage	In-line inspection (ILI) for damage and defects: A variety of "smart" pigs and other in-line inspection technologies can monitor for, detect and measure corrosion, cracks and other forms of damage to pipe walls.	 Available tools give detailed readings of existing corrosion damage or defects, but are less accurate for mechanical damage, and cannot detect mechanical damage in gas lines Advances are still needed on procedures for evaluating and aggregating data to accurately assess remaining strength of pipe and determining or prioritizing appropriate mitigation. Overall, there is a need for ILI standards regarding tool capabilities and inspection results, and standard validation protocols for ILI performance. 	 Improved ILI for mechanical damage. Improved ILI corrosion grading. Improved techniques for assessing the interaction of clusters of corrosion pits. "Magnetic telescope" using electric current/superconducting magnet to identify corrosion areas. <i>DOE</i>) Sensing coils that wrap around pipe to map corroded surface areas. (<i>DOE</i>) Electromagnetic technology installed in "smart" pigs. (<i>DOE</i>) 	 Definition of critical size and orientation (grading) of mechanical damage defects to allow proper maintenance response. Development of techniques to inspect "unpiggable" pipeline segments using ultrasound and guided waves.
monitoring to detect damage in its earliest stages. Third-party damage involves (1) damage that leads to instantaneous failure; and, (2) damage that grows to failure over time. Prevention is the only strategy for (1), while (2) requires detection, assessment, and repair or removal.	• Pipe location (steel and plastic): The specific location of pipe in the ground may be difficult to ascertain over time due to settling, ground shifts, surface activity and other factors. Quick, accurate location saves time and cost of maintenance and repair, as well as allowing accurate marking to protect against 3 rd party damage. (<i>This item is also in the</i> <i>"Enhanced Operations, controls,</i> <i>and Monitoring" section</i>)	 A variety of location techniques are available, with varying degrees of accuracy depending on pipe material, soil, depth and other on-site factors. 	 Magnetic plastic pipe. Ground penetrating radar. Flat plate or flexible mat to lay on ground to map subsurface objects. <i>DOE</i>) 	•

			Near-Term R&D	
Areas of Focus	R&D Issues	Background	(0-3 years delivery)	"Next Generation" R&D
	Real-time sensors attached to the pipe: Sensors in physical contact with the pipe can utilize acoustical or other readings to detect possible 3 rd party contact, leaks or other signs of damage. Early detection of 3 rd party contact may be significant in preventing delayed pipe failure from resulting cracks or corrosion.	 Acoustic signal propagation is more readily monitored in gas than liquid pipelines. Acoustic monitoring technologies are just beginning field testing. 	 Improved technologies to pinpoint exact location of damage or intrusion. Adaptation of leak detection technologies in multiphase flow conditions. Extending the range of sensors to reduce the number of transmitters and receivers that have to be installed while assuring appropriate detection capability. Developing "acoustic libraries" to minimize false-positives and ensure that significant "hits" are identified. Developing means to detect "sideswipes" that only damage coating. 	
	Real-time pipe line right-of- way (ROW) monitoring without pipe contact	• Fiber optic lines buried above or along side a buried pipeline will detect small movement or vibration in the ground caused by the operation of large equipment near the pipeline.	• Determining the technical and economic feasibility of fiber optic lines to detect movement in proximity to the pipe. (DOE)	•
	Satellite monitoring for encroachment and ground movement: Satellite monitoring allows more consistent monitoring of factors that might alter High Consequence or Unusually Sensitive Area ratings. Changes in nearby land use may alter risk assessment protocols for pipeline operation. Ground movement patterns as a result of erosion, slope, water or other geologic/geophysical factors may affect pipeline integrity	• Right-of-way patrols are already a regulatory requirement, but satellite surveillance offers broader and more constant monitoring of surrounding conditions. Optical resolution levels and locational measurements are rapidly improving. Satellite monitoring can be highly accurate, cost- effective, and produce data that is readily integrated into other key data systems of the operator.	 Radar surveillance for ground movement and encroachment (e.g., negating cloud cover). Infrared detection of gas loss Optical technologies for right- of-way monitoring 	

			Near-Term R&D	
Areas of Focus	R&D Issues	Background	(0-3 years delivery)	"Next Generation" R&D
Arctic and Offshore Technologies: Arctic and offshore pipeline applications are subject to a variety of environmental, operational and maintenance conditions vastly different from traditional installations. Increased exploration in these	• Siting considerations: Slope and sediment stabilities, pressures, temperatures, monitoring and repair access, saline environments and other factors provide unique siting considerations for off-shore installations. Seasonal temperature fluctuations and extremes, isolated distances and environmental protections affect Arctic applications.	•	 3-D analysis of motion and force impacts on buried pipe. (<i>MMS</i>) Modeling of submarine slope stability under critical loading conditions. (<i>MMS</i>) 	•
areas will lead to increased demand for safe, cost- effective transportation materials and procedures.	• Materials performance: Unique temperature and pressure environments, as well as saline conditions for off-shore installations, may alter performance characteristics and evaluation protocols for conventional materials.	•	 Assessment of performance and reliability of double-walled pipe for Arctic offshore applications compared to conventional pipe. (<i>MMS</i>) Specifications for cathodic protection in saline environments. (<i>MMS</i>) 	•
	Inspection/maintenance technologies and procedures: Environmental conditions and isolated distances will make inspection and maintenance operations more difficult. Damage assessment protocols may vary from those proven in conventional installations.	•	 Reliable in-line test procedures and instrumentation. (MMS) Technologies/ methodologies for inspecting and evaluating weld, corrosion and mechanical damage defects under extreme environmental conditions. (MMS) 	 Alternative to hydrotesting to prove fitness for service in sensitive, remote environmental areas.
	Operational integrity: Leaks or other failures in submarine or Arctic installations may have longer detection and response times than in more conventional installations, resulting in greater reliance on accurate, dependable systems and monitoring or inspection devices.	•	• Accurate methods to model and predict liquid formation and impacts in submarine gas pipelines. (<i>MMS</i>)	