Session Chair: Chad Zamarin

Facilitators: Mick Collins (GE), Jerry Rau (SUG), Sheila Wilson (PODS)

### **Attendance Breakdown**

Apr	oroximate	total a	attendance	30	persons
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Federal Regulators	2 persons
State Regulators	0 persons
International Regulators	0 persons
Pipeline Industry	22 persons
Standard Organizations	2 persons
Researchers	4 persons
Academics	0 persons

50 gaps grouped into 9 categories with 3 receiving consensus endorsement

## **Top 3 Identified R&D Gaps**

Gap #1 – Interchange standards and tools between operators and regulators (Technology and Consensus Standard)

Gap #2 – Advanced Risk Management Tools and Technologies (Technology, Consensus Standard and General Knowledge)

Gap #3 – Best Practices for Enterprise Integration (Consensus Standard and General Knowledge)

Government/Industry Pipeline R&D Forum - New Orleans, Louisiana, February 7-8, 2007

## Interchange standards and tools between operators and regulators (Gap #1)

New or Improved Technology / New or Revised Consensus Standards

Target:

Oil & gas operators and regulators

**Operating Environments:** 

Internal Operators, Internal Regulators, Web

Goals:

Standardize Reporting systems (incidents, annual reports, FERC, etc.)

Develop integration between operator data systems and regulator systems

Collaborative management of standards and system development

Shared tools for visualization, performance measurement and reporting (Across industry, within

organization)

Reduce duplication of effort (less time gathering data, more time analyzing)

Road Blocks/Barriers

Political / Internal

Agreeing to appropriate levels of reporting details

**Timeline** 

24 months

Government/Industry Pipeline R&D Forum - New Orleans, Louisiana, February 7-8, 2007

## Advanced Risk Management Tools and Technologies (Gap #2)

Creation and Dissemination of General Knowledge / New or Revised Consensus Standards

Target:

Oil & Gas Operators

Operating Environments:

**Internal Operators** 

Goals:

Holistic approach to risk mgmt / threat assessment (quantified industry data)

Evolution of algorithm standards

Predictive modeling systems

Systemic analysis of trends ("Google Search" your assets)

Implementation of quantitative and predictive models

Road Blocks/Barriers

Reaching consensus

Sensitivity and availability of information

Where to manage industry shared data

**Timeline** 

24 months

Government/Industry Pipeline R&D Forum - New Orleans, Louisiana, February 7-8, 2007

## Best Practices for Enterprise Integration (Gap #3)

Creation and Dissemination of General Knowledge / New or Revised Consensus Standards

Target:

Oil & Gas Operators

Operating Environments:

**Internal Operators** 

Goals:

Develop a consensus roadmap for evolution of integrated data systems (multi-phased approach)

Address multiple reference systems and database standards

Reduce the integration pain

Methodologies, tools, standards

Road Blocks/Barriers

Reaching consensus

**Timeline** 

24 months

### **Other Take-Aways**

- Data Mining / Threat Assessment is dependent on (and limited by) the fundamental data management foundations and integration abilities.
- Historically, data management development lagged behind new technology introduction. Recognition that the data management component must be considered in other areas of R & D.
- Data quantity and complexity is growing and growing and growing.
- Consensus that in many areas...
  - Data already exists that is not fully leveraged
  - •Technology already exists (maybe not in our industry) to bring data together and get more out of the existing data
  - •Therefore effective technology transfer, high ROI and quick wins should be attainable

## **Additional Identified Gaps**

- 1. Data Security Standards and Protocols
- 2. Communications / Bandwidth
- 3. GPS data accuracy, transformations, limitations (DOC, etc.)
- 4. Publicly available data sets / accuracy (Imagery, Landowner, Basemap, DEM)
- 5. Legacy data Issues
- 6. Many More...

"Spend more time analyzing and responding and less time gathering, correcting and integrating"

## **Appendix – Additional Gaps**

## New / Improved Technology (1)

High Level 🔻	Gap	▼
New / Improved Technology	Data Model for Transmission	Bill
New / Improved Technology	Data Model for Distribution	Bill
· · · · · · · · · · · · · · · · · · ·	Spatial Accuracy Coordinate Transform / Translation. Software	
New / Improved Technology	standards aimed at leg GIS.	Bill
· · · · · · · · · · · · · · · · · · ·	Temperal Connectivity Persistence, Parent - Child (Historical	
	data, maintain the data set with current pipe) Parent to child, in	
	either direction, and look at how the pipeline has changed) Time	
New / Improved Technology	dependent changes.	Bill
	Tools to decentralize data integration field data collection of that	
	gets all the way into the corporate database. 300 people going	
New / Improved Technology	via 2 GIS guys, and get the data out.	Gary
New / Improved Technology	Integration of traditional paper oriented data. OCR	Gary
	Data Quality - Tools to maintain / correct the data, quality. ETL	
New / Improved Technology	(Extract, Transform, Load)	Craig
	Association of Critical data with applications that use this data	
New / Improved Technology	(GIS, Risk, Asset Mgnt, SCADA)	Chris
New / Improved Technology	Grade & wall thickness from ILI runs	David
New / Improved Technology	GPS Signal Scrambling, accuracy of signal	David
	Communication speed & protocols to remote areas. Data to the	
	field. Point of source data collections. Data in quick. On	
New / Improved Technology	demand, linking to fields poits, CP, Uploads data from field.	David
New / Improved Technology	Ground penetrating Radar, grab the Z	David
	Collection and comparison of ILI data to understand repeatability	
New / Improved Technology	of data on re-inspection with different inspection tools.	Bill Mohr
	Search in depth of "failures" to tell the deeper stories of why and	
New / Improved Technology	how (show the love for internal investigations)	Bill Mohr
	Internal data on facilities to be improved including radiography	
New / Improved Technology	and location of small pipe within facilities	Bill Mohr
	Blink corporate automation for aircraft photography for changes	
	in ROW (Bill Mohr). Aerial Photography change recognition	
New / Improved Technology	(David)	Bill Mohr

## New / Improved Technology (2)

	Integration of databases - legacy system issues as well as	
New / Improved Technology	changing definition of data elements	
	Spend more time analyzing data than gathering & correcting	
New / Improved Technology	data	Sheila
	One call Rates - Ability to mine data to look for trends, predictive	
New / Improved Technology	models.	Chad
	Standard and protocols for comparing field inspection results	
New / Improved Technology	with ILI data for multiple threats. Feedback into the ILI.	Chad
	Legacy Data - Global involvement in leading this industry. Same	
	faces. Tools to collect new data or convert old data. 90% of the	
New / Improved Technology	time is used getting the data less important.	Craig
	Data Management Best Practices, How can we come up with	
New / Improved Technology	strategies that can enhance company specific data challenges?	Craig

## Reporting / Sharing

High Level 🔻	Gap ▼	▼
	Ability to Automate the reporting and the receipt of the report	
	by PHMSA. How can we make this an automated transaction.	
	That hits all reg'd enviroments. Intercompany reprotingpoints	
	that touch PHMSA, FERC and others. Fed - State; Better	
	communication of data between different government agencies;	
Reporting / Sharing	federal - federal - state - federal	Ed
	Understanding of core technology capabilities, available public	
	data. What public data, accuracy can be leveraged by the	
Reporting / Sharing	pipeline company.	Ed
	Reporting tools to pull data into meaningful formats, dashboard	
	concepts maybe? Have data presented in a meanifull format.	
	Leadership reporting. Standard output for reporting, mining.	
Reporting / Sharing	(PPTS, DOT, Internal Operator)	Gary
Reporting / Sharing	Fuels - Relationship with material for transportation of new fuels	Emily
		Ed
Reporting / Sharing	Normalizing leakage history (Distribution) for trend analysis	Newton

## Reporting / Sharing (1)

High Level 🔻	Gap ▼	
	Before data is integrated "completely" data can be aggregated.	
	Process to get them to the dream of a enterprise solution. Tools	
	that out across data sets.in the interium period. Model independent.	Greg
Standards / Guidelines / Practices	Road map	Smith
	How to "remove" a threat even with indications that the threat	
	should be considered. Joker in the data set. One indication that	
	offsets a result. Need to look at other data sets that would remove	
Standards / Guidelines / Practices	this data, outlyer	Sean
	Management of Data Change:(Chris); Management of	
	change/workflow tracking (Gary) , HCA Changes (eg), need to justify	
Standards / Guidelines / Practices	changes, answer, why these changes have occurred.	Chris
	Operators are not clear what constitutes Critical Data sets & how	
Standards / Guidelines / Practices	they are managed. What is critical vinecessary vienhancement.	Chris
	Consistency / Clarity in data definition. Common use of terms,	
Standards / Guidelines / Practices	across the board use of term.	Piyali
	Better communication of data with & between government agencies	
	& vendors. Leverage data across more of a customer/vendor etc	
Standards / Guidelines / Practices	base. Grab more data, how accurate is it.	Sheila
	The challenge of mapping legacy mechanisms of asset locations	
	(linear referencing like engineering stationing) lat/long or odometer	
	(ILI) is real. Until the field embraces a different reference mechanism,	
	stationing will be required. Each company must decide to "phase	
	out" the use of engineering stationing eg. before a common GPS	
	Focused mechanism can be effective. Change Management at its	
	best. A common reference. Therefore agree that this value is ref'd	Greg
Standards / Guidelines / Practices	xxxxx not xxxxxx	Smith

## Reporting / Sharing (2)

	Risk/Threat Assessment algorithm methodologies for multiple	
	levels of analysis (ranking, predicting, modeling). Use of available	
	corrosion data to penetrate statistical distributions - better integrity	
	model - risk assessment (Re thinking of what we to do with the data	
	collected, inspection data). Holistic defect database, trends, stat's.	
Standards / Guidelines / Practices	Predictive	Mariano
	Security in data transferring - encryption. What level do we need to	
Standards / Guidelines / Practices	set for the various data sets we want to share, as well as gather.	Mariano
	Data Integration Standards, For business decisions "data	
	integration" seems to be the key concept. Data integration, is	
	making decisions from from multiple data sets that you can't make	
	from just one (Brian). How do we ensure I improve confidence that	
	data integration that is needed can be adapted (Sean). Integration of	
	databases/Standard (Mariano) - End users need to understand what	Brain
Standards / Guidelines / Practices	accuracy is needed	Sitterly
	Threat specific Data Requirements (required, recommended, etc.).	Chad
Standards / Guidelines / Practices	Critical data needed	Zamarin
	Data format standards or requirements (For all types of operaters,	
	Tranmission, etc) Look to resolve the gap between Trans, Liquid,	
Standards / Guidelines / Practices	Gs	Chris
	Institutional barriers to unified data within enterprise. This may be	
	data education. Owners, trust the data, owners a fine with sharing.	
Standards / Guidelines / Practices	Aim to go to a mass sharing etc.	Chris