

CERTIFIED MAIL - RETURN RECEIPT REQUESTED

April 3, 2012

Mr. David Goodwin
Vice President Compliance and Operations Services
Gulf South Pipeline Co., L.P.
9 Greenway Plaza, Suite 2800
Houston, TX 77046

CPF 2-2010-1011M

Dear Mr. Goodwin:

Between June 22, 2009, and October 9, 2009, representatives of the Pipeline and Hazardous Materials Safety Administration (PHMSA) inspected the Gulf South Pipeline Co., L.P. (Gulf South) procedures for Operations and Maintenance, Operator Qualification, and Integrity Management in Gulf South's offices and field locations in Louisiana, Texas, and Mississippi pursuant to Chapter 601 of 49 United States Code. As a result of the inspection, PHMSA issued a Notice of Amendment (NOA) to Gulf South on November 23, 2010.

The PHMSA Southern Region received your response to the NOA dated March 31, 2011. This letter is to inform you that Gulf South has complied with the terms of the NOA and that no further action is necessary with regards to the NOA. This case is now closed.

Please be advised that this letter refers only to the NOA (re: CPF 2-2010-1011M) and not to any other PHMSA pending cases. Also be advised that nothing herein states or implies that the above described procedures meet the requirements of the federal pipeline safety regulations or that the procedures are approved. The pipeline system and procedures remain subject to inspection by PHMSA.

Sincerely,

Wayne T. Lemoi
Director, Office of Pipeline Safety
PHMSA Southern Region