November 26, 2012

William T. Kilpatrick
NiSource Gas Transmission & Storage
Vice President Operations
1700 MacCorkle Avenue, SE
Charleston, WV 25314

Dear Mr. Kilpatrick:

On September 23, 2011, the Pipeline and Hazardous Materials Safety Administration (PHMSA) issued to Columbia Gas Transmission, LLC (Columbia), which is a subsidiary of NiSource Gas Transmission & Storage, a Consent Order in the above-referenced case. This Order incorporated the terms of a Consent Agreement signed by PHMSA and Columbia. The Consent Agreement resulted from a Notice of Proposed Safety Order (Notice) that was issued to Columbia alleging that conditions exist on the section of the Millennium pipeline running from Corning to Ramapo, New York that posed a pipeline integrity risk to public safety, property or the environment. The Notice proposed that Columbia take certain measures with respect to the Millennium pipeline to ensure pipeline safety.

We are in receipt of Mr. Hoffman’s letter dated, October 1, 2012, wherein he summarized the actions taken to comply with this Order. We have reviewed that letter and the documentation that he provided. Based on the review, we determined that Columbia has complied with this Order.

Accordingly, this case is now closed and no further action is contemplated with respect to the matters involved in this case.

Thank you for your cooperation in this matter.

Sincerely,

[Signature]
Byron Coy, PE
Director, Eastern Region
Pipeline and Hazardous Materials Safety Administration